## FORM 4

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

#### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| (Print or Type Responses)  1. Name and Address of Reporting Person * HERMAN ALEXIS M       |                       |  | 2. Issuer Name and Ticker or Trading Symbol CUMMINS INC [CMI]                            |  |                  |   |   |   | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) _X_ Director10% Owner   |  |  |  |   |
|--|-----------------------|--|--|--|------------------|---|---|---|---|--|--|--|---|
| 500 JACKSON  | (First)               | (Middle)                                   | 3. Date of Earliest Transaction (Month/Day/Year)  04/06/2004  Officer (give title below) |  |                  | other (specify l  | pelow)                                      |   |   |  |  |  |   |
| (Street) COLUMBUS 47201  |                       |  | 4. If Amendment, Date Original Filed(Month/Day/Year)                                     |  |                  |   |   |   | 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting PersonForm filed by More than One Reporting Person |  |  |  |   |
| (City)   | (State)               | (Zip)                                      | Ta   | ble I - No   | n-Der            | ivative S   | Securities A                                | Acqui                                       | quired, Disposed of, or Beneficially Owned  |  |  |  |   |
| 1.Title of Security (Instr. 3)   |                       | 2. Transaction<br>Date<br>(Month/Day/Year) | 2A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year                               | f Code<br>(Instr. 8)   |                  | 4. Securities Acquir<br>(A) or Disposed of<br>(Instr. 3, 4 and 5) |   |   | Beneficia   | nt of Securities<br>ally Owned Following<br>Transaction(s) |  | 6. Ownership Form: Direct (D)  | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership |
|  |                       |  | (Month/Day/Tear)   | Code   | V                | Amoun   | (A) or (D)                                  | Price                                       | (msu. 3 a   | ,  |  | or Indirect (I) (Instr. 4)   |   |
| Common   |                       | 04/06/2004                                 |  | A  |                  | 849.40  | ) A   S                                     | \$ 0  | 3,618.89  | 933  |  | D  |   |
|  |                       | T 11 II I                                  |  |  | _'               |   |   |   |   |  | rol number   |  |   |
|  |                       |  | Derivative Securiti<br>e.g., puts, calls, wa   |  |                  |   |   |   | ly Owned  |  |  |  |   |
| 1. Title of Derivative Security (Instr. 3)  Conversi or Exerci Price of Derivativ Security | ise (Month/Day/Y      | 3A. Deemed<br>Execution Data               | z.g., puts, calls, wa 4. Transaction Code (Instr. 8)                                     | rrants, op<br>5.   | 6. Da<br>and I   |   | tible securi<br>cisable<br>on Date          | 7. Ti<br>Amo<br>Undo<br>Secu                | tle and<br>ount of<br>erlying<br>critics<br>r. 3 and  | 8. Price of  | 9. Number of Derivative Securities Beneficially Owned Following Reported Transaction ((Instr. 4) | Owners Form of Derivat: Security Direct ( or Indire                    | Owners<br>(Instr. 4                                 |
| Derivative Security (Instr. 3) Price of Derivativ  | ion Date (Month/Day/Y | 3A. Deemed<br>Execution Data               | e.g., puts, calls, wa 4. Transaction Code (Instr. 8)                                     | rrants, op<br>5.<br>Number<br>of<br>Derivative<br>Securities<br>Acquired<br>(A) or<br>Disposed<br>of (D)<br>(Instr. 3, | 6. Da and I (Mon | convert<br>convert<br>tate Exerc<br>Expiration<br>nth/Day/        | tible securi<br>cisable<br>on Date<br>Year) | 7. Ti<br>Amo<br>Undo<br>Secu<br>(Inst<br>4) | tle and<br>ount of<br>erlying<br>crities  | 8. Price of<br>Derivative<br>Security                      | Derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(       | Owners<br>Form of<br>Derivati<br>Security<br>Direct (<br>or Indirects) | hip of Indir<br>Benefic<br>Owners<br>(Instr. 4      |

| D 4 0 N /                      | Relationships |              |         |       |  |  |
|--------------------------------|---------------|--------------|---------|-------|--|--|
| Reporting Owner Name / Address | Director      | 10%<br>Owner | Officer | Other |  |  |
| HERMAN ALEXIS M                |               |              |         |       |  |  |
| 500 JACKSON                    | X             |              |         |       |  |  |
| COLUMBUS 47201                 |               |              |         |       |  |  |

## **Signatures**

| David C. Wright Attorney-in-Fact, Power of Attorney | 04/08/2004 |
|---|------------|
| **Signature of Reporting Person                     | Date       |
|   |            |

### **Explanation of Responses:**

\* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.